

presented by 



# THE LOANMAKERS FORUM™ LUNCHEON & EXPO

WWW.LOANMAKERSFORUM.COM

**Wednesday • November 8, 2023**  
**The Westin Carlsbad Resort & Spa**




**CoStar™**  
**MARKET UPDATE**



**Joshua Ohl**  
 Director of Market Analytics  
 San Diego



~ FEATURING ~  
**FOCUS+**  
 NETWORKING  
 Multi-Family • Investment • Owner/User • Out of the Box



**THE WESTIN**  
 CARLSBAD  
 RESORT & SPA

- Who should attend:**
- Investors
  - Commercial Real Estate Brokers
  - Developers
  - Loan Officers
  - Property Managers
  - Mortgage Bankers/Brokers
  - Real Estate Attorneys
  - CPA's
  - Real Estate Professionals & Advisors
  - College Students & Interns



The LoanMakers Forum™ is a place where Investors, Real Estate Brokers, Mortgage Bankers, Loan Brokers and other Commercial Real Estate professionals meet Lenders and present loan requests live. This interactive half-day luncheon event highlights current loan programs of active Commercial Real Estate lenders. Attendees will have the opportunity to present actual loan requests to all the lenders and have them compete for the transaction. The event features networking with lenders and Commercial Real Estate support companies in a trade show format.

**MEET, GREET, AND NETWORK WITH:**



**FEATURED LENDERS (scheduled to speak)**



**Fred Ornelas**  
Axos Bank



**James Ritter**  
Cathay Bank



**Peter Meyers**  
Farmers & Merchants Bank



**John MacLean**  
Fidelity Mortgage Lenders



**Valerie Hapner**  
Forbix Financial



**Peter Yacoub**  
Genesis Bank



**Glenn Weisberg**  
Harvest



**Steven Weiler**  
Keypoint Credit Union



**Dain Court**  
New Day Business Finance



**Gina Koenen**  
Provident Bank



**Cliff Taylor**  
Ready Capital



**AJ Bolino**  
Regions Bank



**Bob Worthington**  
Silver Hill Funding



**Randy Jones**  
Spectrum Commercial Lending

**AGENDA**

**9:00** - Registration/Networking & Expo  
**9:45** - CoStar San Diego Market Update  
**10:15** - Focus Networking+  
**11:00** - Lender Presentations

**12:00** - Lunch is Served  
**1:00** - LoanMakers Forum  
**1:45** - Networking & Expo

**PRICE**

**\$135.00** until October 12, 2023 **Pre-Paid Registration**  
**\$175.00** until October 28, 2023 **Full Registration**  
**\$200.00** **Late Registration**

**San Diego LoanMakers Forum™ Luncheon & Expo**

The Westin Carlsbad Resort & Spa | 5480 Grand Pacific Drive | Carlsbad, CA 92008

REGISTER ONLINE AT:  
[www.loanmakersforum.com](http://www.loanmakersforum.com)

Mail checks to: **ALL STAR GROUP, Inc.**  
 3835 E. Thousand Oaks Blvd., Suite 282, Westlake Village, CA 91362  
 Phone: (818) 532-7660 • Fax: (323) 908-4006

Name \_\_\_\_\_ e-mail \_\_\_\_\_

Company \_\_\_\_\_

Street Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

( ) ( ) ( )

Phone \_\_\_\_\_ Fax \_\_\_\_\_ Cell \_\_\_\_\_

Visa  MasterCard  AMEX Account Number \_\_\_\_\_ Expiration (mo/yr) \_\_\_\_\_ Security Code \_\_\_\_\_

Name as it appears on card (please print) \_\_\_\_\_ Signature \_\_\_\_\_